



Mass General Legacy Challenge

The Mass General Legacy Challenge offers a matching cash gift to the MGH Fund when individuals make new estate commitments to the hospital. By joining this Legacy Challenge, you will make an immediate impact today while investing in the future of medicine.

HOW IT WORKS:

1. Include Mass General as a beneficiary of your will, trust, retirement or other accounts.
2. Let us know by completing the form below or online, giving.massgeneral.org/LegacyChallenge.
3. Your notification will unlock an immediate gift to support the MGH Fund—equal to 10% of the value of your estate commitment, up to a maximum of \$10,000.*

*For a limited time, gifts with an estimated value of \$500,000 or more will unlock a \$25,000 gift to the MGH Fund. Act now while matching funds are available!

By completing the form below, you confirm your participation in the Legacy Challenge to initiate a matching gift to the MGH Fund. This form is not legally binding. We understand that estate commitments are revocable, and your future plans may change. Please reach out to our office at any time to share updates on your estate plan with a member of our team.

Name(s): _____ Email: _____

Address: _____

My/Our future gift is from:

Will/Trust Other Gift Plan _____

We welcome any documentation to assist us in understanding your intentions for Mass General.

My/Our gift is valued at: (Please identify your gift range below)

- Under \$50,000
 \$50,000 – \$100,000
 \$100,000 – \$250,000
 Over \$500,000
 Specific amount \$ _____
 Prefer not to disclose at this time

My/Our future gift will support:

- The area where it is needed most
 Other (please specify): _____

Check one if applicable: In honor of: _____ In memory of: _____

Allowing us to acknowledge your support publicly is like giving twice. Your gift supports the future work of Mass General, and your name provides an example for others to follow your lead. Please select one of the two options below:

- We would like to be recognized by name as a Phillips Society member(s) in development office publications including the Phillips Society Luncheon Program Book as:

- I/We prefer to remain anonymous in any Phillips Society publications.