Learn how easy it is to have a lasting impact on Mass General.

HOW TO MAKE A GIFT THAT HELPS YOU AND MASSACHUSETTS GENERAL HOSPITAL

• You could prevent or cure disease.
• You could improve care worldwide.
• You could educate the next generation of health care leaders.

Consider this Sample Bequest Language
I give (the sum of $_______ or _______ percentage of my estate) to The Massachusetts General Hospital, a Massachusetts not-for-profit, 501(c)(3) tax exempt corporation having a principal place of business on Fruit Street, Boston, Massachusetts, federal tax ID number 04-1564655.

Did you know you can make a gift to Mass General outside of your will or trust?
Giving this way is easy. You just need to sign a form that names Mass General as a beneficiary of your financial accounts, such as your IRA, other retirement plans and life insurance policies along with your checking and savings accounts, brokerage accounts and commercial annuities.

Accounts governed by beneficiary designations:
• do not pass through your will or trust.
• are flexible and revocable.
• can be contingent on caring for your loved ones.
• pass tax-free when transferred to Mass General.
• avoid the probate process.

You can name Mass General in a will or living trust

• It’s straightforward. A simple change to your will or trust by your attorney is all that’s needed to make a lasting gift to Mass General.
• It’s flexible. You keep control of your assets and make a future gift while preserving what you need for your life. If life circumstances change, you can revise your will or trust.
• It’s personal. Enhance a specific program with your gift, or leave it unrestricted for Mass General to use it for the greatest need.
We’re here to help answer questions, refer you to estate planning resources or draft sample language for you to share with your family and advisors.

If you include Mass General in your plans, please use our legal name and federal tax ID:

Legal Name: The Massachusetts General Hospital
Address: 125 Nashua Street, Suite 540, Boston, MA 02114
Federal Tax ID Number: 04-1564655

Please let us know if you have included a gift to Mass General in your estate plans. We would like to thank you and ensure that we can fulfill your wishes. Contact our office at (617) 643-2220 or mghdevpg@mgh.harvard.edu.

Mass General encourages donors to consult with their tax and legal advisors when considering these gifts.